

2025 Training Manual



Chautauqua County Board of Elections

7 N. Erie St. Mayville, NY 14757

Luz E. Torres Nacole L. Ellis Commissioners



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Introduction

Forms - I-9 & Direct Deposit

- ALL new inspectors must complete the I-9 form and a direct deposit form.
- ANY returning inspectors that has had a change (name, address, banking) since you last worked, will need
 to complete the I-9 form and direct deposit form. Remember: We **DO NOT** know about your change of
 bank accounts unless you tell us!
- EVERYONE MUST provide a voided check (or letter from your bank with your routing and account number) with the direct deposit form.
- Will I receive a tax form at the end of the year?
 - o **ONLY** if you make more than \$600 during the year you will receive a 1099.
 - Talk to your tax expert to see if you need to report!

Training Payment

Applicants who PASS the exam will receive \$35.00 after all trainings have been completed. **Everyone who attends training and is available to work in November will be scheduled!**

R-E-S-P-E-C-T

- Mutual respect is defined as a proper regard for the dignity of each other.
- When dealing with the public we need to keep our **OPINIONS** to ourselves. We are all entitled to our beliefs but as employees of the Chautauqua County Board of Elections, Election Day is not the time to share them.
- Pertaining to Clothing: Inspectors should NOT wear any clothing depicting political or social issues!
- When asked, only answer specific election procedure questions.
- Cell Phones are not to be used in the poll site by inspectors while voters are in the building!
- Be respectful but remember; LIMIT Socializing keep lines moving.

Voters Should Never be Turned Away!

No voter is to be turned away from a poll site. Voters should:

- Vote on the machine IF so instructed by the Electronic Poll Book in the Voter Eligibility box. Follow the instructions in the Electronic Poll Book.
- Vote by provisional AFFIDAVIT BALLOT if instructed by the Electronic Poll Book in the Voter Eligibility box. If the voter's name is not found in the Electronic Poll Book, follow the instructions!
- If at the incorrect poll site, voters should be issued a REFERRAL SLIP and re-directed to the correct poll site.

FOLLOW THE INSTRUCTIONS GIVEN BY THE ELECTRONIC POLL BOOK!

In the morning, the PSC will assign you to one of three teams. Floor Team Table Team Machine Team

Each team will be bipartisan.

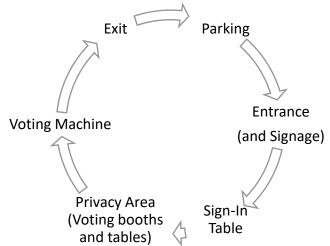
"Of, relating to, or involving all election work involving members of both Political Parties; specifically involving cooperation, agreement, respect and compromise to properly conduct the election with both political parties being involved in each and every Election Day task."



Floor Team

Floor Team - Controlling the Voter Flow

The Floor Team is responsible for placing signage throughout the poll site and arranging the voting area for privacy of the voter.



Floor Team - Setting up the Voting Areas

The Floor Team sets up the Voting Booths for Privacy of the voter, both on the tables and via the standing yellow booths.

Install additional lighting in the ADA Booth.

Be sure that each of the voting areas have:

- Fill in the oval signs
- Marking pens
- Magnifiers (make sure they are evenly spread across the voting areas)

And is setup to provide the maximum privacy for the voter.

Floor Team - GREEN SIGN BAG

The Green Sign Bag contains signs needed to display at the poll site.



Floor Team - Maps & Sample Ballots

The Floor Team posts Election District Maps to allow voters to easily pick out their correct Election District. The Floor Team will post Sample Ballots within the poll site to allow voters to see a copy of their ballot before signing in at the Electronic Poll Books.

Note: The Sample Ballot placard and tube are no longer being utilized. The Sample Ballots are now located in the side pocket of the Chocolate Bag (where the Raspberry Folder is located).

Floor Team - Responsibilities During the Day

- Give directions
- Offer a chair
- Find defaced Sample Ballots
- Check marking pens
- Remove any campaign material

*Look for Discarded or Abandoned Ballots!!!



Floor Team - Close of Polls



Table Team

Table Team - Checking in Voters

The Table Team is responsible for checking in voters using the Electronic Poll Book, handing out ballots to voters, directing voters to a different poll site (if needed), processing Provisional Affidavit Ballots and are responsible for most paperwork for the poll site.

- Greet Voter
- Ask Voter for their name
- Confirm the Voter's eligibility
- Check in eligible Voter, redirect Voter or process Provisional Affidavit Ballot for Voter
- Direct voters to the voting area

Table Team - Bags



Red Poll Site Coordinator Bag



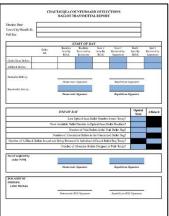
Chocolate Bag



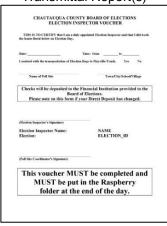
Black Electronic Poll Book Bag *Larger Sites ONLY

Table Team - The Raspberry Folder/Paperwork

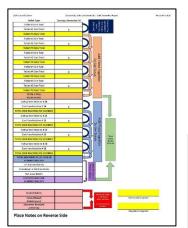
The Raspberry Folder holds most paperwork that will need to be signed by poll workers. All of these forms MUST be returned at the end of the night to the Raspberry Folder:



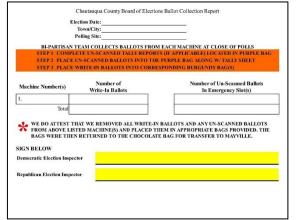
Transmittal Report(s)



Inspector Pay Vouchers



Ballot on Demand Site Transmittal Report



Ballot Collection Report

SECTION I NAME OR ADDRESS CHANGE	SECTION II CHALLENGES	SECTION III ASSISTANCE PROVIDED	SECTION IV AFFIDAVIT BALLOTS/COURT ORDER		
Name:	Name	Name:	Name:		
Adheuc	Altro	Aåkes:	Adhese		
MecriD:	Wear ID:	Wear ID:	Vecr ID:		
New Name	Reson for Challenge:	Resen for Assistance			
New Address:			Check One:		
	10	Person Providing Assistance:			
		Neroc	() Affalovit Bollot		
		Alkes	OR		
Viter.			() Court Order		
Sgratue:					
Norme:	Norme: Address:	Nerse: Address:	Norme:		
Address:	Address	Adrese	Adhese		
Virter ID:	Vear ID:	Veur ID:	Vecr ID:		
New Name	Reson for Challenge:	Resure for Assistance:			
Nex Address:			Check One:		
	36.	Person Providing Assistance:			
		Nime	() Affabrit Bollot		
		Altroc	OR		
Weir			() Court Order		
Sgniture:		_			
Norme:	Nume	Nimi	Nune		
Adhou	Alben	Altes	Adhos		
Viner ID:	View ID:	Weer ID:	Veer ID:		
New Name	Report for Challenge:	Resum for Assistance:	3440.100		
New Address:			Check One:		
		Penon Providing Assistance:	_		
		Nime	() Affidavir Bullot		
	(A)	Aldrew	OR		
Viter .	7/3		() Count Order		
Sgreture					
Denocestic Dertien Impector		Republican Direction Impactor			

Challenge Reports



ble Team - Setup

- Remove Supplies from the Machine
 - **Privacy Sleeves**
 - Blue Duffel Ballot Bag
 - Optical Scan Ballots
 - Affidavit Ballots (open only if needed)
- Remove Supplies from the Chocolate Bag
 - Raspberry Folder
 - Inspector Notebook

CHAUTAUQUA COUNTY BOARD OF ELECTIONS BALLOT TRANSMITTAL REPORT

Remove the Transmittal Report(s) from the	Election Date	
Raspberry (complete top half)	Town/City/Ward/E.D. Poll Site	
 Check Header Identification: 	<u> </u>	

Election Date Check Town/City/Ward E.D.

- Check Poll Site
- Verify Ballot ID and number of ballots indicated
- Sign forms once verified for accuracy

START OF DAY							
	Ballot I.D.	Booklets Sent By B.O.E.	Booklets Received by Inspectors	Start # Sent By B.O.E.	Start # Received by Inspectors	End # Sent By B.O.E.	End # Received by Inspectors
Optical Scan Ballots							
Affidavit Ballots							
Packed at BOE by:		Democrat	tic Signature		Republican	Signature	-
Received at Site by:			tic Signature		Republican		

Ballots

- Place one booklet (of the correct Ballot ID) on the table, ready to hand out. *In multi-district sites, each district should have the first booklet ready (remember to use books in increasing numerical order).
- Additional booklets should be kept in the Blue Duffel Ballot Bag until needed, keeping all ballots for each district together, but separate from the other districts. DO NOT open a new booklet until the previous booklet has been exhausted of all ballots.
- Affidavit/Provisional Ballots should be placed with the extra ballots until needed (open only if needed)
- Ballots should be issued to a voter once checked into the Electronic Poll Book, in a privacy sleeve, proposition side face up

Table Team – Types of Ballots

- **Election Day Ballots**: These are the ballots that we issue to voters to scan in the Voting Machine. They are bundled in increments of 50 ballots. Only tear out one ballot at a time!
- Affidavit/Provisional Ballots: These ballots are issued to voters who have a change to their voter record or their voter record is unable to be found. These ballots feature an ORANGE cover.
- **Unscanned Ballots**: These ballots were attempted to be scanned on the voting machine, but were unable to be scanned.
- Abandoned Ballots: These ballots were located in the voting area between the check-in table and the voting machine. There was not an attempt made to scan the ballot on the voting machine.
- Void/Spoiled Ballots: These ballots were issued to a voter, but the voter needed to void the ballot. This occurs when a voter needs a new ballot.
- Write-In Ballots: These ballots were diverted inside the machine to the front Write-In container. At the end of the night, the Machine Team will place all ballots from this slot in the Write-In Ballot Bag.
- Absentee/Early Mail: These ballots allow voters to receive a ballot by mail that are issued directly from the office in Mayville. Any poll site during polling hours can accept these ballots. Each Early Voting site has a metal drop box to accept these ballots. During Election Day, any inspector may accept the envelope and place it in the Blue Absentee/Affidavit Bag in the Chocolate Bag.



Table Team - Responsibilities During the Day

- Check in voters utilizing the Electronic Poll Book(s)
- Issue voters the correct ballot, or if needed a referral slip
- Issue voters Affidavit Envelopes and Ballots
- Update voter records in the Electronic Poll Book
- Complete the paper Challenge Report

Table Team - Close of Polls

- Close and pack the Electronic Poll Book(s)
- Complete End of the Night Reconciliation Forms (and sign them!)
- Place used ballot stubs, unused ballots in the Blue Ballot Bag
- Work with Machine Team to place the scanned ballots in the Blue Ballot Bag
- Fold and put away tables and chairs for the table team

Table Team – End of Night Paperwork

	END OF DAY		Optical Scan	Affidavi
	Last Optical Scan Ballot N	umber Issued Today?		
	Next Available Ballot Number in Optical S	Scan Ballot Booklets?		
	Number of Void Ballots in	the Void Ballot Bag?		
	Number of Unscanned Ballots in the Un	nscanned Ballot Bag?		
Number of Affidavit Ballots I	ssued and Being Returned In Individual Affida	vit Ballot Bag Today?		
	Number of Absentee Ballots Dro	opped at Polls Today?		
Form Completed by: (After 9 PM)	Democratic Signature	Republican S	ionatura	
BOE AUDIT OF FORMBY:		**************************************		
(After Election)	Democratic BOE Signature	Republican BO	E Signature	

Machine Team

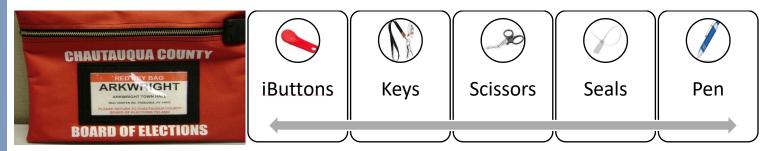
Machine Team - Helping Voters Cast Their Ballot

The Machine Team is responsible for operating the voting machines.

The Machine Team also assists voters in helping cast their ballot, discreetly while giving them privacy.

- Voting Machine
 - Open Polls
 - Clear Paper Jams
 - Assist Voters with Casting their Ballots
 - Remind the voters to stay at the machine until the process is complete
 - o Close Polls
 - Prepare for Pickup

<u>Machine Team - Red Key Bag</u>





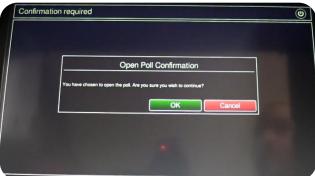
Machine Team - Opening Polls



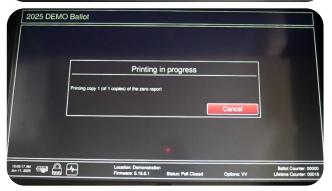
From the Main Menu, tap "Open Poll".



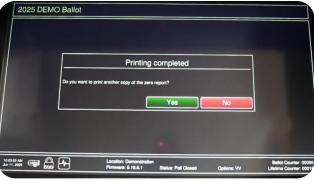
Tap the "Open" Button.



Tap the Green "OK" Button to confirm you want to open the polls.



Printing in Progress (no action required).



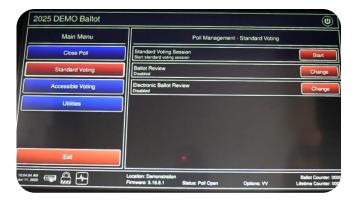
When printing is complete, a dialog will ask if you would like an additional copy. Tap the Red "No" Button.



Machine Team - Opening Polls (Continued)



From the Main Menu, tap "Standard Voting".



On the top option, tap "Start".



Tap the Green "OK" Button to confirm you want to start Standard Voting.



Voters can now scan their ballot.

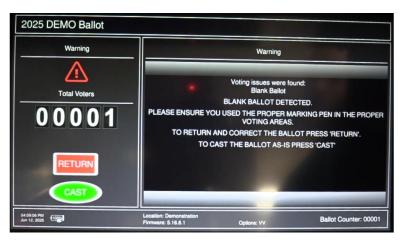


Machine Team - Types of Messages



System Ready

Once a ballot is scanned, the screen displays "Valid Ballot" and then Casting Ballot Please Wait messages. Once the ballot has been cast successfully, there will be audible sound. The "System Ready" screen appears and the Ballot Counter will increase by one (1).



If a <u>Blank Ballot</u> message appears, the voter inserted a ballot that is not filled out. This can also indicate the voter did not fill in enough of the oval for the machine to record a vote.



If an <u>Overvote Ballot</u> message appears, the voter has selected more options in the specified races than are specified in the title of that office. This message will denote which races had more options selected than allowed.



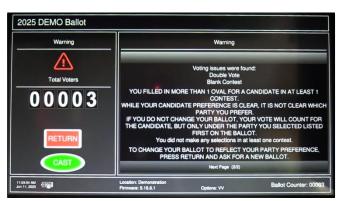
Machine Team - Types of Messages (Continued)



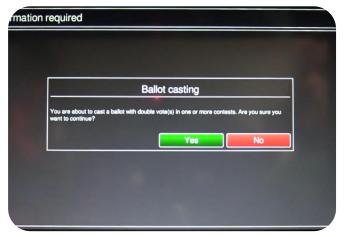
If an <u>Ambiguous Marks Ballot</u> message appears, the voter may have stray marks on the ballot or may not have completely filled in the ovals and the machine cannot determine if the mark is a vote or not.



If a ballot is inserted that cannot be read by the machine you will see the message <u>Invalid Ballot</u> and the machine will eject the ballot.



If a <u>Double Vote Ballot</u> message appears, the voter has selected the same candidate multiple times in the same race.



The machine will ask for confirmation if the voter wishes to cast the ballot as-is.

The voter can choose to return the ballot by selecting the **Return** (1) button and have a new ballot issued or can choose to cast the ballot by selecting the **Cast** (2) button.

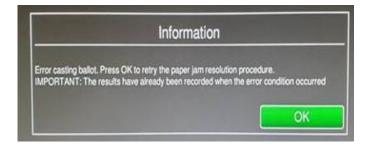


Machine Team - Error Message & Paper Jam Messages



Note: You are the "Authorized Person"! Simply tap the iButton to the side of the machine to view the error message.

These messages denote a paper jam. Tapping the Green OK Button will try to eject the ballot. If the machine cannot eject the ballot, you will need to access the ballot from inside the machine. This can either be in the main compartment or within the Write-In compartment.





Machine Team – Machine Failure

- 1. Guide voters to a second machine (if available).
- 2. Open the Emergency Slot on the back of the machine that is not functioning and direct voters to place their ballots in the Emergency Slot.
 - a) Assure voters that a Bi-Partisan Team will insert ballots when the unit is back in operation.
- 3. PSC MUST CALL YOUR AREA DIRECTOR FOR ASSISTANCE IMMEDIATELY!
- We should never have people standing in line to cast a ballot!
- We should never collect ballots from the voter.



Election Emergency Response Guide

ELECTION EMERGENCY RESPONSE GUIDE

IMPORTANT CONTACTS



Chautaugua County **Board of Elections** (716) 753-4552

Your area director is:

WHEN IN DOUBT, CALL THE BOARD OF ELECTIONS!

INDIVIDUAL SAFETY IS PRIORITY NUMBER ONE. SECURE BALLOT BOX, POLL BOOKS, AND VOTING EQUIPMENT WHEN ABLE



Severe Weather RESPONSE STEPS

- Evacuate to a safer location if necessary.
- 2. If unable to evacuate, take shelter under a stable, heavy object.
- 3. Stay away from power sources, power lines, phone lines, gas lines, and windows. 4. Follow directions of emergency response
- personnel. 5. Take a head count and report any
- missing people to emergency response
- 6. Notify Area Director.

Violent Incident RESPONSE STEPS

- 1. When or if it is safe to do so:
- Call 9-1-1
- · Evacuate the building if necessary.
- Notify Area Director
- Report incident details to BOE.
- 2. Bomb threat or suspicious object:
- · Keep everyone away from the object. Call 9-1-1.
- . Notify Area Director and BOE.
- 3. Active shooter: RUN, HIDE, FIGHT.

Report suspicious activity to local law enforcement.

Always take a head count, reporting missing individuals to emergency response personnel.

- RESPONSE STEPS 1. Pull fire alarm if a fire is identified.
- 2 Fvacuate the building.
- 3. Proceed to designated assembly location

Fire / Fire Alarm

- 4. Call 9-1-1
- 5. Take a head count, reporting any missing people to emergency response personnel
- 6 Notify Area Director

POLL SITE EMERGENCY EVACUATION PLAN

- The Table Team will place the Electronic Poll Book, Emergency Paper Poll Book and any UNVOTED ballots in the blue duffel bag. The team will remove the blue duffel bag from the poll site.
- during the evacuation.

 2. At the time of the evacuation, the Machine Team will place their initials and record the total NUMBER OF VOTES CAST and the SCANNER NUMBER on
- the sticker on the emergency black garbage bag and place all ballots from the machine within the bag. The team will remove the black garbage bag from the poll site during the evacuation.
- 3. The PSC supervises the evacuation

RETURN TO THE POLL SITE WHEN "ALL CLEAR" HAS BEEN SOUNDED AND IT IS SAFE TO RETURN TO THE BUILDING:

- The Table Team will return the blue duffel bag to use correct table. The **Table Team** will verify that po book's election district matches the ballot's election district. the correct table. The Table Team will verify that poll
- The Machine Team will, in a bi-partisan manner, confirm ballot cast numbers on the scanner are as recorded on the black garbage bag label and initial the label once confirmed. The Machine Team will place table once conlined. The machine Fear will place the black garbage bag within the machine (do not open the bag).

 3. The PSC with the Area Director will confirm Poll.
- Books and Ballots are replaced correctly and that the scanner is operational and ready for voters.

The Area Director should be contacted as soon as everyone has safely evacuated.
At this time, the Area Director will
contact Mayville immediately.
If the Area Director is unavailable, then the PSC will

immediately contact Mayville when everyone has safely evacuated.

The PSC should keep notes about all aspects of the incident, including who you talked to and at what time you talked to emergency responders or building management.

BE SURE TO DOCUMENT WHO GAVE YOU PERMISSION TO RETURN TO THE BUILDING!

Based on the New York State Board of Elections / Cybersecurity and Infrastructure Security Agency (CISA) resource

- Found in the Red Poll Site Coordinator Bag.
- This placard explains what do to in different Emergency Situations.
- DO NOT post this placard in a place for the public to view. This placard should remain in the Red Poll Site Coordinator Bag unless there is an Emergency.
- The cell phone number of your Area Director is placed on the placard where the Green Box denotes above.

Machine Team – Close of Polls



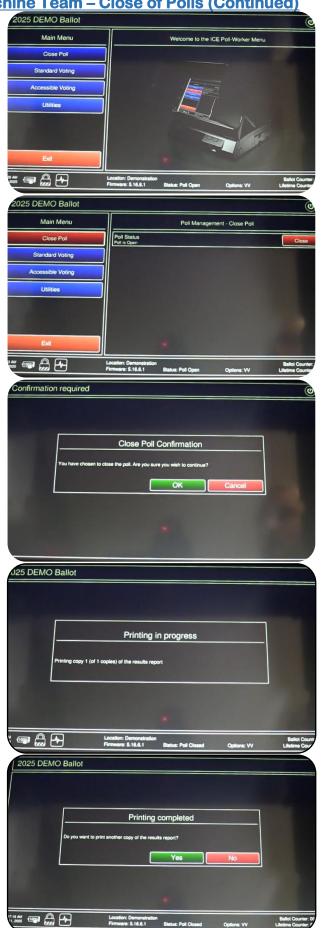
Starting at the Standard Voting Screen,



touch iButton to the side of the machine.



Machine Team - Close of Polls (Continued)



From the Main Menu, tap the top option, "Close Poll".

From the Options that Appear on the right, tap "Close".

On the Confirmation Dialog that appears, tap Green "OK" Button.

Printing in Progress (no action required).

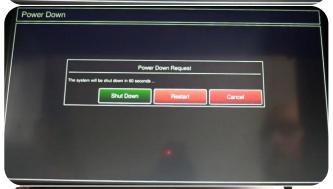
When printing is complete, a dialog will ask if you would like an additional copy. Tap the Red "No" Button when no more copies are needed.



Machine Team - Close of Polls (Continued)



Power Down by touching the Power Switch in the upper right hand corner.



On the confirmation box that appears, tap the Green "Shut Down" Button.



Fold the privacy screen guards and lay the screen flat.



Once the machine has been powered off, with the screen lying flat,

place the closing receipt tape in the Blue Speed Bag.



Machine Team - Close of Polls (Continued)



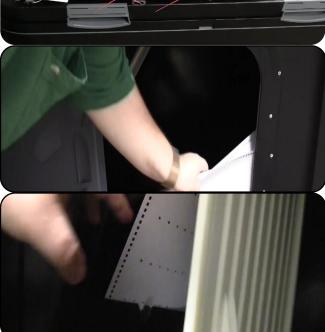
Remove the Green Seal from CF02 (Poll Worker) Door.



Remove the Card from the CF02 (Poll Worker) Door.



Place the Card in the Blue Speed Bag and seal the Blue Speed Bag.



Place a new Green Seal on the CF02 (Poll Worker) Door.

Remove all voted ballots from the machine and place them in the Blue Ballot Bag.

Remove all Write-In Ballots from the Write-In Slot on the machine machine and place them in the Maroon Write-In Bag from the Chocolate Bag.



Simply Put – ALL Ballots Must be Returned to Mayville!

We must repeat that it is very important at the end of the day the following supplies are packed in the BLUE BALLOT BAG and returned to Mayville that night to allow BOE staff to start reconciling ballots Wednesday morning!

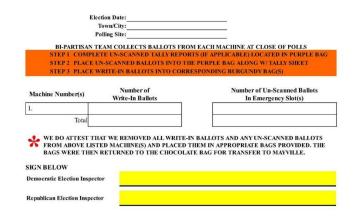
- All Optical Scanned Ballots that were recorded by the machine
- All USED Ballot Booklets
- Ballot Stubs
- ALL OPENED and SEALED Ballot Packages

Machine Team - Paperwork

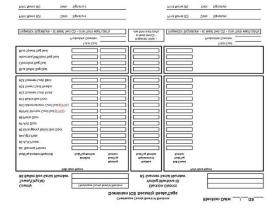
	resident and Vice Presi		Sheet	mbor of boson's a	November 5, 2024 Gr District 150 (Note for 1)
Keens Orines	Democratic	ocut (vote for t)	Mic links in	Democratic	ristrict 120 (visit for I)
			Mile Selector		
Doestild Beauty	Republican Conservative		Andrew M. Mallar Andrew M. Mallar	Republican Conservative	
Electric D. Harris			Mic Selector		
	Working Franklics			Working Families	
	te-in		Mic Sobote	Restore Freedom	
	notes			ito-in	
Unik	tyeles			rectes	
			Unde	rvotes	
	United States Seguto	r (Vote for 1)			
Since C. Scillesel	Democratic			District Attorn	icy (Vote for 1)
Michael D. Separcons	Republican		Jason L. Schmidt	Republican	
Michael D. Supraisons	Conservative		Anne L. Schmidt	Conservative	
Xireir C. Gilbriel	Working Femilies			ite-in	
Disn Sec	LeResche			notes	
Wy	te-in		Unde	gryates	
Ore	notes				
Unde	svides			Family Court Ja	rdge (Vote for I)
			Face E Admon	Republican	
	ourt Justice Judicial C	istrict 8 (Vote for up to 4)	2 per 8 Admin	Conservative	
Callorino R, Nagora Fancgino	Democratic		NI) A Rosenti	Working Families	
Michael J. North	Democritic		Wilterin		
Stony J. Knedi.)	Democratic		Ove	rvotes	
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Monosi A. Corto	Democratic		1		
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Gonz M Burcle	State Senator District	87 (Vate ter 1)			
			l		
George M. Barrello	Conservative		1		
	fe-in		1		



Tally Sheet (in Purple Unscanned Ballot Bag)



Ballot Collection Report (in Raspberry)



Seal Report (in Raspberry)

End of Night

- We understand that at the end of the night, you want to go home.
 - It is still important to make sure everything is put away in the proper location.
 - Double check that every form is signed by a Democratic Inspector and Republican Inspector and that the Raspberry Folder is placed in the Chocolate Bag.
 - Failure to return something to the correct location could mean that staff cannot begin the process of reconciliation the following morning!
 - Blue Ballot Bag, Chocolate Bag and Black Poll Book Bags MUST be returned at the end of the night to Mayville.
 - Red Coordinator Bags should go inside the voting machine.
 - *Remember to remove the batteries from the ADA light when you place it back in the Red Poll Site Coordinator Bag!
 - Green Sign Bags should be placed on top of the voting machine.
 - Poll Site supplies (machines, voting booths, cones, etc.) should be prepared for the Pickup Team





Electronic Poll Book

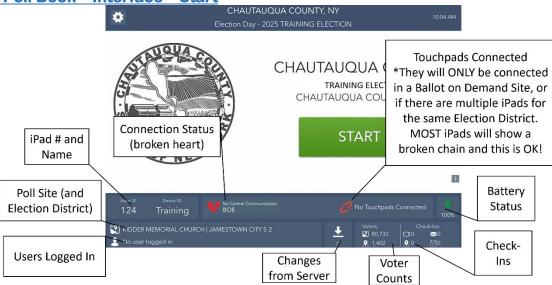
Electronic Poll Book – Reminders

1. Please **ASK** the voter for their name:

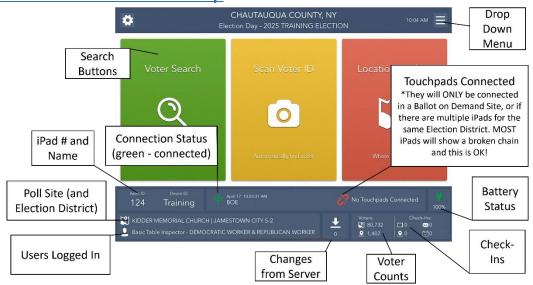
REGARDLESS OF THEIR RELATIONSHIP TO YOU, ASK THE VOTER FOR THEIR NAME

- 2. **Read the Screen** and **Follow the Instructions** on the Electronic Poll Book The Electronic Poll Book will guide you through the entire process!
- 3. It seems redundant, but PLEASE when you issue a ballot, the inspector running the poll book MUST say the Ballot ID and the inspector handing out the ballot MUST confirm the Ballot ID. If the Ballot ID does not match – STOP!
- 4. You MUST be logged into the Electronic Poll Book by 5:45AM on Election Day!

Electronic Poll Book - Interface - Start



Electronic Poll Book - Interface - Lookup





Electronic Poll Book - Logging In (First Time)



Touch "Start".



Enter the Democratic Inspector's name.



Enter the Republican Inspector's name.



Enter Passwords for DEM and REP.

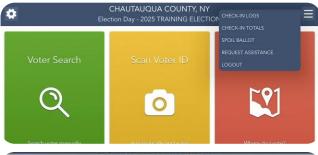


You are now ready to check in voters!

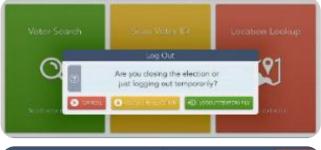




Touch the Drop Down Menu.



Tap "Logout".



Choose "Logout Temporarily".



Enter the NEW Democratic Inspector's name.



Enter the NEW Republican Inspector's name.



The NEW Inspectors are now ready to check in voters!

^{*}We must update the iPad with the current poll workers at each shift change. This is important for tracking purposes.



Electronic Poll Book - Eligible Voter



Tap Voter Search.



Enter first 3 letters of voter's Last Name and first 3 letters of voter's First Name (The 3 & 3 Method).



Select the correct voter from the list of voters that are presented at your location.



The voter eligibility screen shows that this voter is eligible. Tap the Green "Get Voter Signature" button.



Flip the screen to the voter.



Allow the voter to sign and ask them to tap the Green "Done" Button.



Electronic Poll Book - Eligible Voter (Continued)



Flip the screen back.



Compare the voter's signature with the exemplar signature. Tap the Green "Issue Ballot" button.



Initial under the correct political party and tap the Green "Done" Button *NOTE: Only one party representative needs to initial!



Issue the voter the Ballot ID specified in the "Ballot Style" box. Tap the Green "Complete Check-In" Button.



Tap the Green "Process Next Voter" Button.



Electronic Poll Book – Redirecting Voter



If the voter is not assigned to your Election District, they will not be under the "In this Location" section.



If you tap the Red "Not in this Location" Box, it will show voters who are not assigned to your Election District.

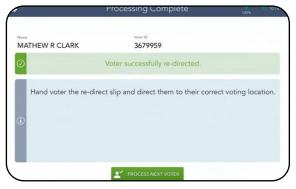


Select the voter. The iPad lists the voter as at the "Wrong Location". If the voter confirms the address listed is still the correct address, we will need to redirect the voter to the correct location. Tap Green "Re-Direct Voter" Button.



This screen will show the voter's correct location. Keep in mind: this may be for a different table at your poll site.

If the location is a different poll site, complete a referral slip. Tap the Green "Done" Button.



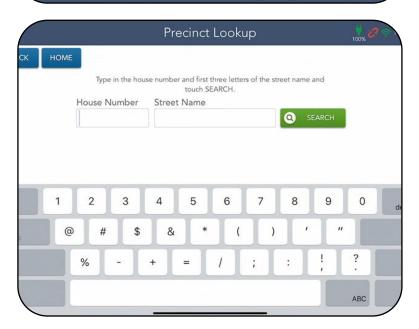
Tap the Green "Process Next Voter" Button.



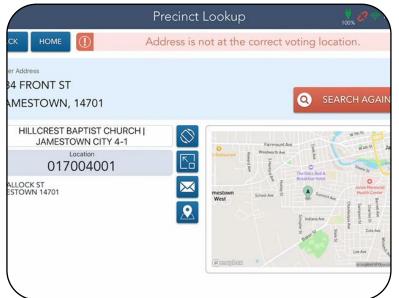
Electionic Poll Book - Redirecting Voter - Address Lookup



If you tap the Red "Location Lookup" Button.



You can enter the voter's address and tap the Green "Search" Button.



This will show you the location where the voter is assigned.

If the location is a different poll site, complete a referral slip.

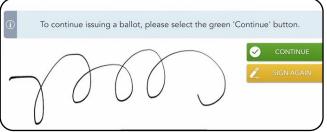


Electronic Poll Book - Assistance While Checking in a Voter





Electronic Poll Book - Assistance While Checking in a Voter (Continued)



Confirm the individual signed and tap the Green "Continue" Button.



The screen indicates the voter requested assistance. We can complete the voter check-in process by tapping the Green "Get Voter Signature" Button.

Complete Section III - Assistance Provided on the Challenge Report after the Electronic Poll Book process.

Electronic Poll Book – Assistance After a Voter has Been Checked In



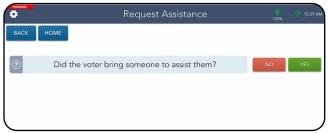
From the Drop Down Menu, tap "Request Assistance".



Enter First 3 letters of voter's Last Name and First 3 letters of voter's First Name (The 3 & 3 Method).



Tap on the voter, then tap on the Green "Continue" Button.



Complete the assistance process as described previously.

Complete Section III - Assistance Provided on the Challenge Report after the Electronic Poll Book process.



Electronic Poll Book - Name Change



If you cannot find a voter, ask if they were registered under a previous name. If they answer yes, attempt to look up the voter under the old name. Tap the Green "Last Name and First Name" Box.



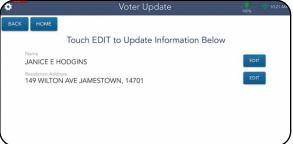
You can tap the circle with an X in it to erase the entire field. Alternatively, you can tap in the field and tap the "delete" button to clear the field. Enter the new name and tap the Green "Search" Button.



If you find the voter under their old name, tap their name and tap the Green "Continue" Button.



From the Yellow "More Options" Menu, select "Update Voter Info".



Tap the Blue "Edit" Button next to the voter's name.



Change the voter's name and tap the Green "Continue" Button.



Electronic Poll Book - Name Change (Continued)



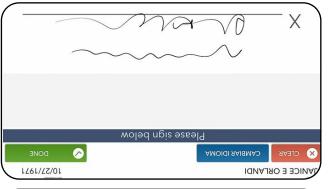
Tap the Green "Continue" Button.



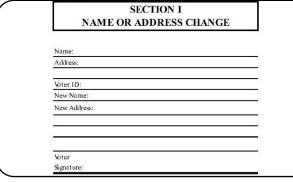
Flip the screen for the voter to confirm the entry and have the voter tap the Green "Continue" Button.



When the voter has confirmed the information is correct, tap the Green "Continue" Button.



Complete the voter's check-in. On the screen where the voter is signing their name, have them sign their old name on top and new name on the bottom.



Complete Section 1 of the Challenge Report.
Ensure the voter signs the document with their new name. *If this is not completed, we CANNOT update their name or signature in our Voter Registration system!



Electronic Poll Book - In-District Address Change



If the voter has changed their address, tap the Yellow "More Options" Button and tap "Update Voter Info".



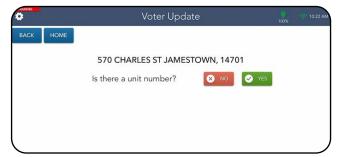
Next to their address, tap the Blue "Edit" Button.



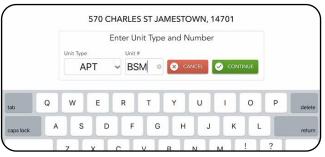
Enter the new street number and the first 3 letters of the street name. Tap the Green "Search" Button.



Tap on the address to turn it Blue, tap the Green "Continue" Button.



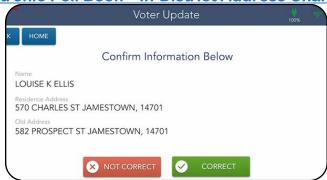
Answer the question if there is a unit number. If so, another screen will prompt for a unit type and unit number.



If there is a Unit Number, select the Unit Type and enter the Unit Number *Note: The Unit Number can contain letters in addition to numbers.



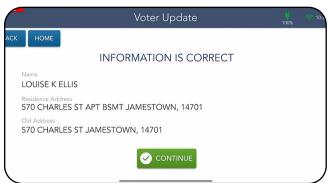
Electronic Poll Book - In-District Address Change (Continued)



Tap Green "Correct" Button.



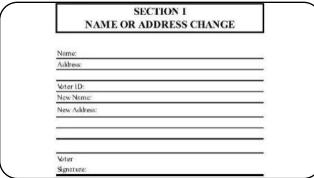
Flip the screen for the voter to confirm that the information you entered is correct, by tapping on the Green "Correct" Button.



Tap the Green "Correct" Button.



The screen indicates the voter changed their address. We can complete the Voter Check-In Process by tapping the Green "Get Voter Signature" Button.



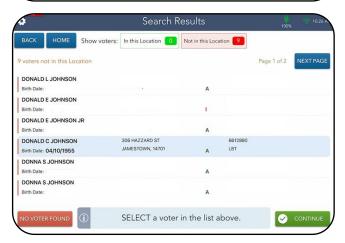
Complete Section 1 of the Challenge Report. The Voter **DOES NOT** sign for an address change.



Electronic Poll Book - Out-of-District Address Change



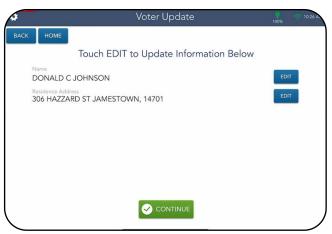
When searching for a voter, if you are unable to find the voter, ask if they have recently moved.



If you tap the Red "Not in this Location" Box, it will show voters who are not assigned to your Election District. Locate the voter and tap on the voter to turn them blue. Tap the Green "Continue" Button.



Because the voter has changed their address, tap the Yellow "More Options" Button and tap "Update Voter Info".



Next to their address, tap the Blue "Edit" Button.



Electronic Poll Book - Out-of-District Address Change (Continued)



Enter the new street number and the first 3 letters of the street name. Tap the Green "Search" Button.



Tap on the address to turn it Blue, tap the Green "Continue" Button. Complete the next screens to have the voter confirm their new address.



The next set of screens ask if there is an unit number. They allow us to enter the information if one is present. Then have the voter confirm that the information we entered is correct.



The screen indicates the voter changed their address and they are not eligible to vote on the voting machine. Tap the Green "Process Affidavit" Button and follow the Affidavit Process.



Electronic Poll Book - Voter Not Found



If you cannot find a voter and have exhausted <u>ALL</u> avenues of searching for them, tap Red "No Voter Found" Button.



Enter the full name of the voter (only time you can break the 3 & 3 Rule), their Date of Birth and their Party Affiliation.



Note: you may need to scroll down to access certain parties, like Republican. Parties are listed alphabetically.



Enter the house number and street name, Tap Green "Search" Button.



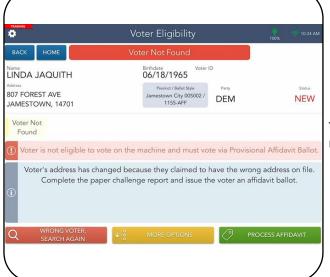
Electronic Poll Book – Voter Not Found (Continued)



Tap on the address to turn it Blue, then Tap the Green "Continue" Button.



Confirm with the voter the information entered is correct.



The screen will indicate "Voter Not Found" and require the Affidavit Process.

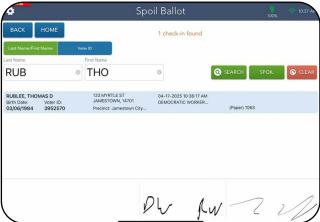




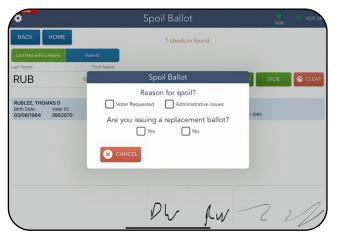
From the Drop Down Menu, select "Spoil Ballot".



Search using 3 & 3 for the voter's name and tap Green "Search" Button.



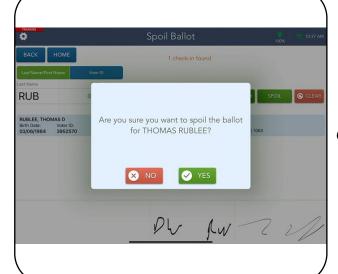
Tap on the Voter and then tap on Green "Spoil" Button.



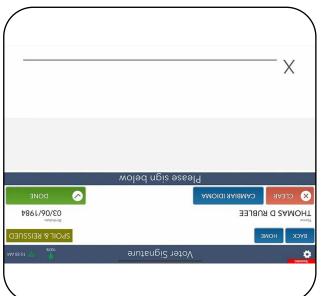
The reason for spoil should be "Voter Requested" and you should mark "Yes" for issuing a replacement ballot. If you need to answer the questions differently, confirm with your Poll Site Coordinator.



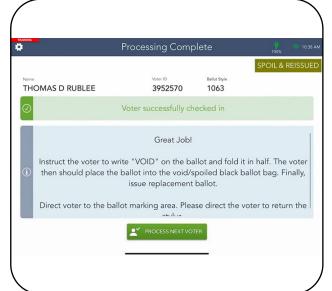
Electronic Poll Book - Spoiling a Ballot (Continued)



Confirm "Yes", you want to spoil the ballot.



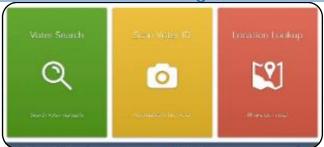
The Voter will need to sign for the NEW ballot.



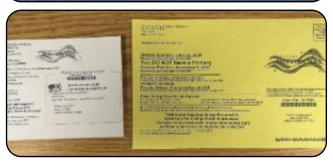
Complete the process of issuing the ballot. Instruct the voter to write "VOID" or "SPOILED" on the OLD ballot and place it in the Black Void/Spoiled Bag.



Electronic Poll Book - Scanning Voter ID Card & Driver's License



From the Voter Search screen, tap the Yellow "Scan Voter ID" Button.



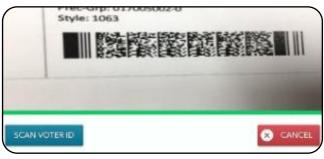
You can scan barcodes from a variety of documents from the Board of Elections.



Align the barcode.



Place the White or Yellow card under the scanner.



Tap the Blue "Scan Driver's License" Button and align the barcode on the Driver's License presented.

Voter information not found using the ID Scan,

NO PROBLEM!

Try finding the voter using a manual search.

Touch the MANUAL SEARCH button to continue.

MANUAL SEARCH

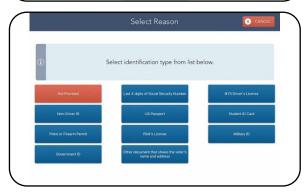
If you see the screen stating the Voter Information was not found, search manually. DO NOT assume the voter is not in the system!



Electronic Poll Book - ID Required



After you have located the Voter using the search options the voter is marked as "ID Required". Tap the Green "Record ID" Button.



This screen will show you the possible documents the voter can show you to satisfy the ID requirement. Tap the Blue Button for the ID type shown.



Tap the Green "Yes" Button to confirm that is the type of ID they showed you. Record the Voter's name and ID information in the inspector notebook.

Electronic Poll Book - Inactive Voter, No Signature, Early Mail/Absentee Voter

All these situations require the Affidavit Process!



Electronic Poll Book - WHAT HAPPENS TO MY BALLOT?

The number one question asked when a voter completes a Provisional Affidavit Ballot is, WHAT HAPPENS TO MY BALLOT?

NOW WHAT?

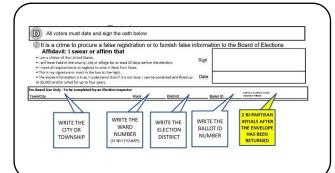
"The Affidavit Envelope is reviewed by members of both political parties at the Board of Elections to update the voter's record and determine if the ballot can be counted. We research all aspects of the voter's history and do everything possible to allow the voter an opportunity to have their ballot added to the Election Day totals". LT/NE



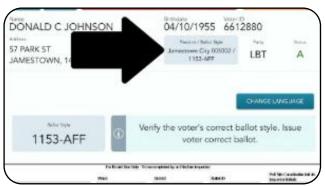
Electronic Poll Book - Affidavit Situations



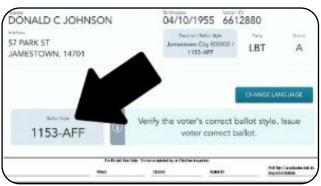
From this screen, we fill out the bottom of the Affidavit Envelope.



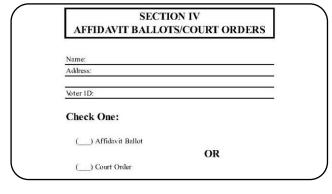
The bottom portion of the envelope requires the Town, Ward, District and Ballot ID. Once the sealed envelope is returned, a bipartisan pair of inspectors will initial on the far right, so **DO NOT FILL THIS OUT** when completing the Town, Ward, District & Ballot Style.



The "Precinct/Ballot Style" box shows what Election District the ballot is for. Use this to complete the Town, Ward and District on the bottom of the envelope.



The "Ballot Style" box shows what Ballot ID should be issued to the voter. Note this on the bottom of the Affidavit Envelope.



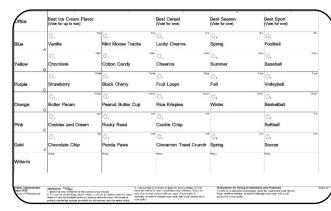
Complete the Challenge Report Section 4. You do NOT need to complete Section 1 of the Challenge Report when issuing an Affidavit Ballot.



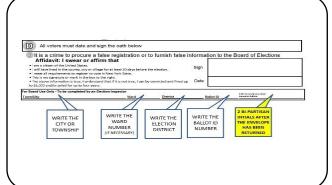
Electronic Poll Book – Affidavit Situations (Continued)



Issue the voter the Affidavit Envelope, with the bottom section completed.



After the voter has filled out the envelope, review the envelope for completion and issue the Affidavit Ballot specified in the Ballot ID section to the voter.



When the voter returns the envelope, a bipartisan pair of inspectors will review the envelope for completeness and to make sure it is sealed. That pair will place their initials in the bottom right section of the Affidavit Envelope.

	_ , ,
	All voters must date and sign the oath below
(I) It	t is a crime to procure a false registration or to furnish false information to the Board of Elections

Affidavit: I swear or affirm that

• I am a citizen of the United States.

• I will have lived in the county, city or village for at least 30 days before the election.

• I meet all requirements to register to vote in New York State.

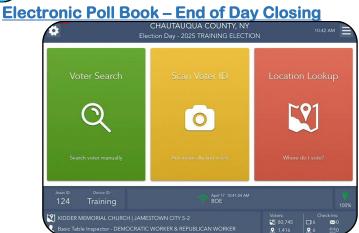
• This is my signature or mark in the box to the right.

• The above information is true, I understand that if it is not true, I can be convicted and fined up to \$5,000 and/or jailed for up to four years.

Sign	
Date	

For Board Use	Only - To be completed	d by an Election Inspector Ward	District	Ballot ID	Poll Site Coordinator Initials Inspector Initials	
					2 BI-PARTISAN	
	WRITE THE CITY OR TOWNSHIP	WRITE THE WARD NUMBER (IF NECESSARY)	WRITE THE ELECTION DISTRICT	WRITE THE BALLOT ID NUMBER	INTIALS AFTER THE ENVELOPE HAS BEEN RETURNED	

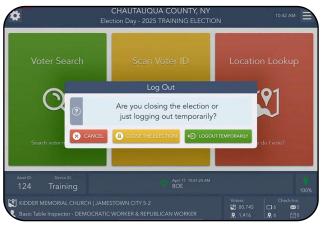




Tap the Drop Down Menu.



Tap "Logout".

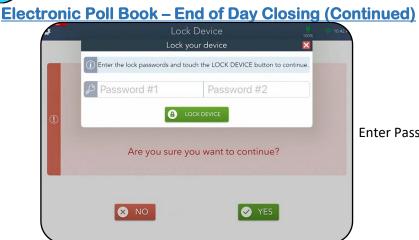


Tap the Yellow "Close the Election" Button.

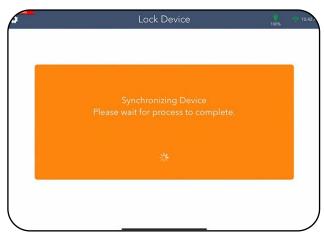


Tap the Green "Yes" Button.

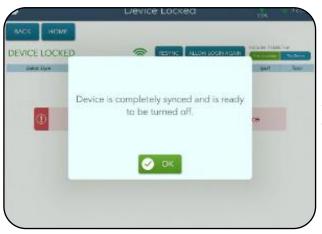




Enter Passwords.



Allow Device to Synchronize.

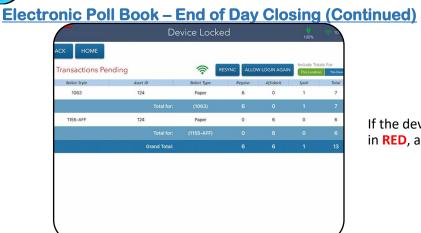


When device is synchronized, the popup on the left will show up.



It will show in GREEN, "Device Locked".





If the device shows a number of pending transactions in **RED**, allow the poll book to sync.



Place your stylus on the bottom of the screen.



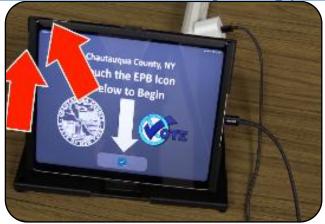
Slowly swipe the stylus up the screen until you see the screen move to the top corner in a smaller version of the screen.



Swipe up on the small screen.



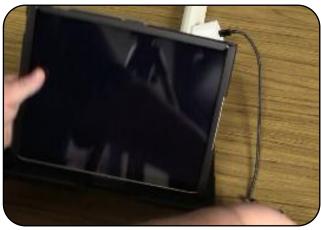
Electronic Poll Book - End of Day Closing (Continued)



Hold the left button the top and the power button on the side at the same time until you see slide to Power Off appear.



Slide to power off.



Unplug and fold up the iPad.



Place up to 2 iPads in each case, with power cords under the iPads.



Questions?

If you think of a question after this training, you can call the Board of Elections: (716) 753-4580 or email vote@chqgov.com.

Notes						

